



TURKEY-EU COOPERATION SCHEME ON HAZELNUTS

**BRUSSELS / ONLINE,
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Review of the 2023-2024 campaign for Spain



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Review of the 2023-2024 campaign for Spain

- > Production
- > Price development
- > General review



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Review of the 2023-2024 campaign for Spain

Production

Hazelnut production (tons in shell)

2021-2022	2022-2023	2023-2024
7.611	8.239	6.800





Review of the 2023-2024 campaign for Spain Production

- > Reduction of production vs. potential
- > Unfavorable weather conditions



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Review of the 2023-2024 campaign for Spain

Price development

- > Prices slightly higher than those of the previous campaign
- > Price stability during campaign
- > Non existent stocks on August 31, 2023





Information and preview of the 2024-2025 campaign for Spain



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Information and preview of the 2024-2025 campaign

- > Production forecast in Spain
- > Preview of trade development
- > *Halyomorpha halys* in Spanish orchards





Information and preview of the 2024-2025 campaign Production forecast

Hazelnut production (tons in shell)

2023-2024	2024-2025 (provisional)
6.800	4.100

> Decrease of production vs. previous (-40%)



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Information and preview of the 2024-2025 campaign Production forecast

- > Duality mountain and plain zones
- > Reasons that explain production forecast
- > Concerned on climate change and plant health





Information and preview of the 2024-2025 campaign Preview of trade development

- > No 2023-2024 final stocks in Spain
- > Watch market development during 2024-2025
- > Stability scenario



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Information and preview of the 2024-2025 campaign Preview of trade development

- > Very positive perception of the role of TMO
- > Concern about the stability of hazelnut consumption

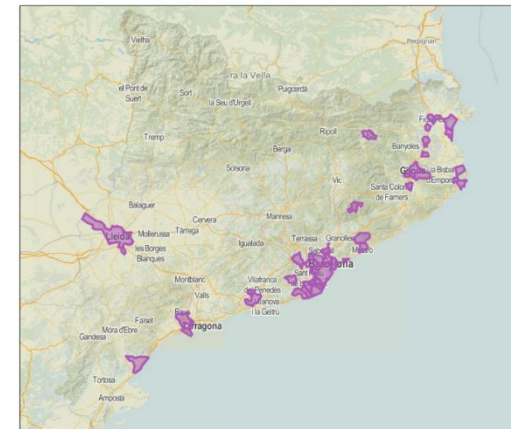
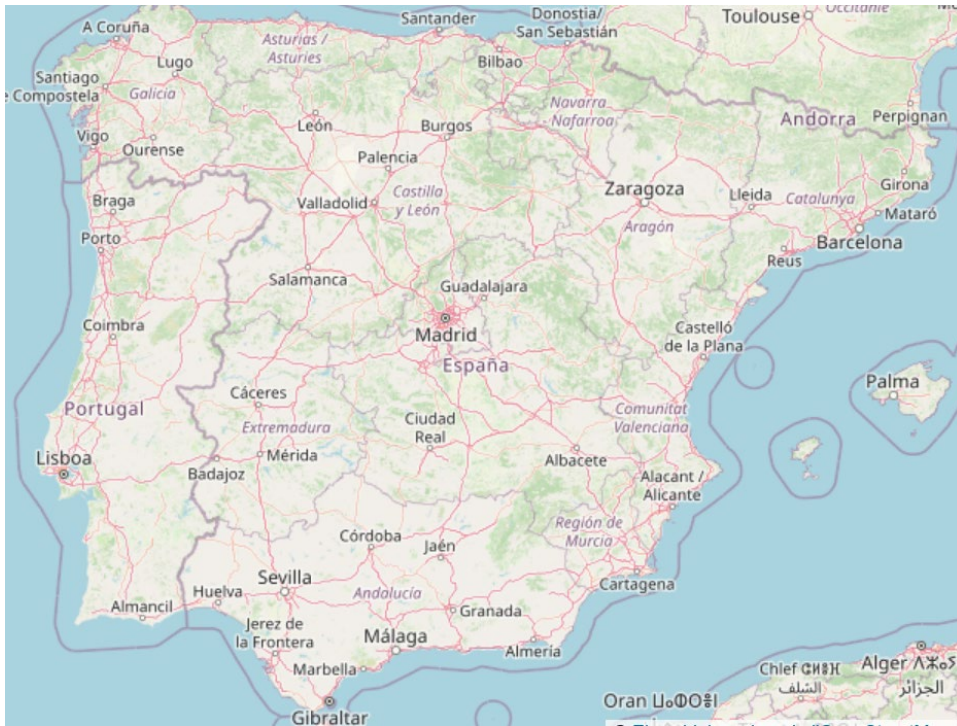


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Information and preview of the 2024-2025 campaign *Halyomorpha halys*

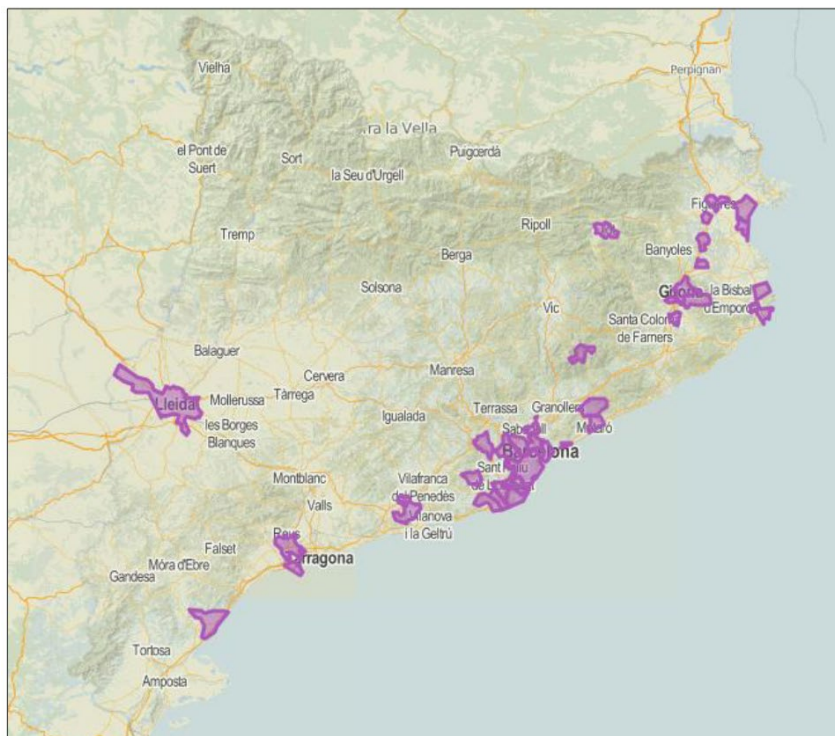


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Information and preview of the 2024-2025 campaign *Halyomorpha halys*





Information and preview of the 2024-2025 campaign *Halyomorpha halys*



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Information and preview of the 2024-2025 campaign *Halyomorpha halys*

- > Only one plant protection products registered:
Lambda-cyhalotrin
- > Exceptional authorization 2024: acetamiprid





Policy development in the hazelnut sector in the EU



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Policy development in the hazelnut sector in the EU

- > Sustainability: a global issue
- > We need to preserve, protect and promote a European hazelnut production
- > In this context, we are concerned about the effects of climate change.



Thank you !

- > Mr. Josep Ll. Bosque, Guillem Vives
- > Federation of Agricultural Cooperatives of Catalonia (FCAC)
- > *Agri-food Cooperatives Spain*

